

April 02, 2025

The Manager  
Corporate Relationship Department  
BSE Limited  
Dalal Street  
Mumbai – 400 001

The Manager  
Listing Department  
The National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No. C/1, G Block  
BKC, Bandra (E), Mumbai 400 051

**BSE Code: 501295**

**NSE Scrip Symbol: IITL**

Dear Sir/ Madam,

This is in furtherance to our communications dated September 09, 2024, March 20, 2025, March 21, 2025 under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in connection with the Scheme of Amalgamation between two wholly owned subsidiaries of Industrial Investment Trust Limited ("IITL" or "the Company"), viz. (i) IIT Investtrust Limited; and (ii) IITL Management and Consultancy Private Limited with IITL ("the Scheme").

In furtherance thereof, we now wish to inform that each of the Transferor Companies and the Transferee Company have filed Form No. INC-28 with the RoC on April 01, 2025, and accordingly, the Scheme has become effective from Tuesday, April 01, 2025. The Appointed Date of the Scheme is April 01, 2024.

We further wish to inform that in terms of the Scheme, the authorized share capital of the Company automatically stands increased to the extent of the aggregate authorized share capital of Transferor Companies, upon effectiveness of the Scheme. Accordingly, Clause 5 of the Memorandum of Association of the Company pertaining to the authorized share capital, stands replaced/ substituted by the following Clause 5:

*"5. The Authorised Share Capital of the Company is Rs.65,00,00,000 (Rupees Sixty-Five Crores Only) divided into 6,00,00,000 (Six Crore) equity shares of face value of Rs. 10 (Rupees Ten only) each, and 50,00,000 (Fifty Lakhs) Preference Shares of face value of Rs. 10 each (Rupees Ten only) with power to increase or reduce the capital of the Company and to divide the shares in the Capital for the time being into several classes and to attach thereto respectively such preferential, deferred, guaranteed, qualified or special rights, privileges and conditions as may be determined by or in accordance with the Articles of Association of the Company and the legislative provisions for the time being in force in this behalf and to vary, modify, amalgamate, or abrogate any such right, privileges or conditions in such manner, as may be for the time being be provided by the Articles of Association of the Company."*

This is to further inform that as the Scheme involves merger of wholly-owned subsidiary companies with the Company, and no fresh equity share are to be issued by the Company in terms of the Scheme, there is no effect on the Issued, Paid-up and Listed Capital of the Company pursuant to effectiveness of the Scheme.

This disclosure is made pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,

For **Industrial Investment Trust Limited**  
Cumi Ankur  
Banerjee

**Cumi Banerjee**  
CEO (Secretarial, Legal and Admin) & Company Secretary



CIN No. L65990MH1933PLC001998

Regd. Office : Office No. 101A, "The Capital", G-Block, Plot No. C-70, Bandra Kurla Complex,

Bandra (East), Mumbai -400051. • Tel.: (+91) 22-4325 0100

Email : iitl@iitlgroup.com • Website : www.iitlgroup.com